

COM Key Milestones - July

Key Milestones	Owner	Dates
Funding Profile due date	Client	May 1, 2021
Recommended communication begins with current members & eligible employees	Client	May 1, 2021
Current eligible employee demographics loaded into new platform	HealthEquity	May 10, 2021
Disable current commuter enrollment method	Client	May 10, 2021
Commuter ordering period begins via new member's account	Members	May 11, 2021
Commuter ordering period ends via new member's account	Members	June 10, 2021
Payroll report made available in the ER Site (Be certain to zero out all commuter payroll deductions after the last deductions in June and use this report to set up deductions for July benefit month)	HealthEquity	June 13, 2021
First funding invoice	HealthEquity	June 15, 2021
Fulfillment of member's commuter order, vouchers or commuter debit card and QuickStart Guides (as applicable) <ul style="list-style-type: none"> • Transit funds loaded to Commuter debit cards – June 20th • Parking funds loaded to Commuter debit cards – July 1 	HealthEquity	Mid/Late June (approximately 10-15 days after your orders are processed)
Final commuter contributions records sent <ul style="list-style-type: none"> • Discontinue sending commuter contributions not applicable to new platform 	Client	Last pay date in June
Spending Account Card by WageWorks disabled	HealthEquity	July 1, 2021
Commuter First Benefit Month Begins on New Platform!		July 1, 2021
Deadline for parking reimbursement claim on MySpendingAccount	Members	July 15, 2021
First monthly administration service fee invoice	HealthEquity	July 23, 2021
Commuter pre-tax balances transferred as a credit	HealthEquity	Late July/Early August 2021