

COM Key Milestone – April 2022

Key Milestones	Dates
Funding Profile due date <i>(if applicable)</i>	February 1, 2022
Current eligible employee demographics loaded into new platform	February 10, 2022
Recommended communication begins with current members and eligible employees	Early February 2022
Commuter ordering period begins via new member's account	February 11, 2022
First funding invoice	February 15, 2022
Order Form due date <i>(if applicable)</i>	March 1, 2022
Commuter ordering period ends via new member's account	March 10, 2022
Fulfillment of member's commuter order, vouchers or commuter debit cards ¹ and QuickStart Guides <i>(as applicable)</i>	Mid / Late March 2022 (Approximately 10-15 days after your enrollments are processed)
Complete client website training	Late March 2022
Go Live Date!	April 1, 2022
First monthly administration service fee invoice	April 23, 2022
Commuter pre-tax credits balances transferred	Late April / Early May 2022 (Approximately 30 days following your go live date.)

¹Your HealthEquity Visa Commuter Card can be used at designated transit agencies and parking providers everywhere Visa debit cards are accepted. Your HealthEquity Visa Commuter Card is issued by The Bancorp Bank pursuant to a license from Visa U.S.A. Inc. The Bancorp Bank; Member FDIC. © 2020 HealthEquity, Inc. All rights reserved.